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Plainview, LP; Reagor-Dykes Floydada, LP

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS LUBBOCK DIVISION

| IN RE: | § | |
|-------------------------------|----------|-----------------------------|
| | § | |
| REAGOR-DYKES MOTORS, LP | § | Case No. 18-50214-rlj11 |
| Debtor. | § | Case 110. 10-30214-11111 |
| IN RE: | § | |
| | § | Case No. 18-50215-rlj11 |
| REAGOR-DYKES IMPORTS, LP | § | (Jointly Administered Under |
| Debtor. | § | Case No. 18-50214) |
| IN RE: | § | |
| | § | Case No. 18-50216-rlj11 |
| REAGOR-DYKES AMARILLO, LP | § | (Jointly Administered Under |
| Debtor. | § | Case No. 18-50214) |
| IN RE: | § | |
| | § | Case No. 18-50216-rlj11 |
| REAGOR-DYKES AUTO COMPANY, LP | § | (Jointly Administered Under |
| Debtor. | § | Case No. 18-50214) |
| IN RE: | § | |
| | § | Case No. 18-50218-rjl11 |
| REAGOR-DYKES PLAINVIEW, LP | § | (Jointly Administered Under |
| Debtor. | § | • |
| | • | Case No. 18-50214) |
| IN RE: | § | |
| | § | Case No. 18-50219-rlj11 |
| REAGOR-DYKES FLOYDADA, LP | § | (Jointly Administered Under |
| Debtor. | § | Case No. 18-50214) |
| | | Cast 110, 10-30417) |

WITNESS AND EXHIBIT LIST OF DEBTORS FOR HEARINGS SCHEDULED FOR AUGUST 16, 2018

NOW COME, Reagor-Dykes Motors, LP, Reagor-Dykes Imports, LP, Reagor-Dykes Amarillo, LP, Reagor-Dykes Auto Company, LP, Reagor-Dykes Plainview, LP, and Reagor-Dykes Floydada, LP (each a "Debtor," and collectively, the "Debtors"), the Debtors in the above-referenced bankruptcy proceedings, and files this Witness & Exhibit List For Hearing Scheduled for August 16, 2018.

WITNESSES

Debtors disclose that they may call the following individuals to provide testimony:

- 1. Timothy Conner, CPA, Accounting Manager
- 2. Brad Fansler, Administration Director
- 3. Lyndon James, Senior Partner, BlackBriar Advisors, LLC
- 4. Bob Schleizer, Managing Partner, BlackBriar Advisors, LLC
- 5. Bart Reagor, Owner
- 6. Rick Dykes, Owner
- 7. Steve Reinhart, Legal/Compliance Director, Facilities Director, New Construction Manager
- 8. Kelly Hernandex, Human Resources
- 9. Patrick Rielly, Lane, Corman, Trubitt, CPA

Debtors reserve the right to amend this Witness List and to call other witnesses as may be necessary for rebuttal or impeachment purposes. Debtors also reserve the right to call any witnesses designated or called by any other party to these proceedings.

EXHIBITS

Debtors disclose that they may introduce the following exhibits:

| TAB | DESCRIPTION |
|-----|--|
| 1. | Cash flow Projections (A 30-day sources and uses of funds budget for the RDAG locations financed by FMCC) |
| 2. | Copies of existing insurance policies for vehicles, furniture, fixtures and equipment, etc. |
| 3. | A listing of all vehicles in inventory across the RDAG and an analysis of which lender holds the lien against each vehicle along with vehicles involving contested liens |

| TAB | DESCRIPTION |
|-----|---|
| 4. | A listing of vehicles that have not been floor planned, but may be subject to a floor-plan lender's lien against all inventory |
| 5. | A listing of unpaid contracts in transit that reflect the name of the customer, the name of the lienholder to be paid-off and the amount of the pay-off |
| 6. | Email from Gwen Schmucker dated June 29, 2018 forwarding June 28, 2018 Group Audit Summary from Ford Motor Credit |
| 7. | Chart of SOT's for last eight (8) audits |
| 8. | Copy of Registration Data Report (RDR) – Audit from Trigger Reporting Enhancement. |
| 9. | Listing of customers and amounts owing for tax titles and license. |
| 10. | Listing of payoffs on trade-ins |
| 11. | FMCC Audit 6/28/19 Summary |

Debtors reserve the right to amend this Exhibit List in order to supplement the list of documents that may be introduced. Debtors also reserve the right to introduce other exhibits as may be necessary for impeachment purposes. Debtors also reserve the right to introduce exhibits designated by any other party to these proceedings.

Respectfully Submitted,

MULLIN HOARD & BROWN, L.L.P. P.O. Box 2585 Lubbock, Texas 79408-2585 Telephone: (806) 765-7491

Facsimile: (806) 765-0553

/s/ David R. Langston

David R. Langston, SBN: 11923800 Brad W. Odell, SBN: 24065839 Counsel for Debtors, Reagor-Dykes Motors, LP; Reagor-Dykes Imports, LP; Reagor-Dykes Amarillo, LP; Reagor-Dykes Auto Company, LP; Reagor-Dykes Plainview, LP; Reagor-Dykes Floydada, LP

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing Witness and Exhibit List was served on the following parties in interest via ECF and or email on this 14th day of August 2018:

- Reagor Dykes Auto Group 1215 Ave. J Lubbock, Texas 79401
- Keith Langley and Brandon K. Bains Langley LLP 1301 Solana Blvd. Bldg. 1, Suite 1545 Westlake, Tx. 76262

Email: klangley@l-llp.com
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Attorneys for Ford Motor Credit

- 3. United States Trustee
 Attn: Stephen McKit
 1100 Commerce Street, Room 976
 Dallas, TX 75242
 U.S. Trustee
- 4. Jason Rudd
 Wick Phillips Gould & Martin, LLP
 3131 McKinney Ave., Suite 100
 Dallas, TX 75204
 Attorneys for Vista Bank
- 5. Tommy Swann
 McCleskey, Harriger Brazill & Graf, LLP
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Attorneys for Universal Underwriters Service Corp.

John MassouhSprouse Shrader Smith, PLLC701 S. Taylor, Suite 500

Amarillo, Tx. 79101

Email: john.massouh@sprouselaw.com
Attorneys for First Capital Bank of Texas

7. All parties receiving notice via ECF in this case.

/s/ David R. Langston
David R. Langston